A1630-1

STATISTICAL ROUNDUP

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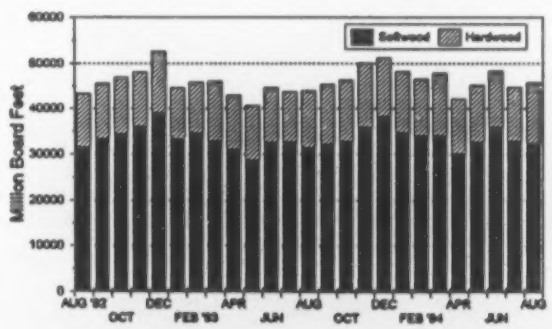
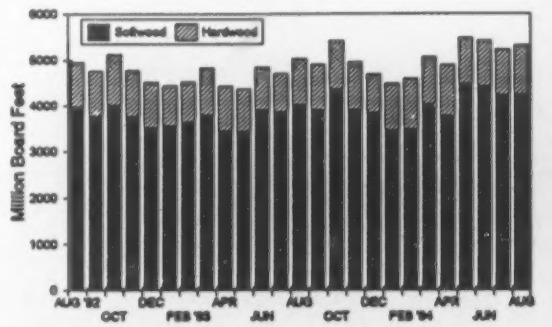
ESTIMATED INDUSTRY TOTALS BY PRODUCING REGION

	AUGUST 1994			8/31/94		JULY REVISIONS		
	Production	Shipments	Orders Received	Unfilled Orders	Gross Stocks	Production	Shipments	Orders Received
SOFTWOOD LUMBER (Million Bd. Ft.)								
Southern Pine Region	1,270	1,257	1,181	924	2,033	1,282	1,385	1,513
West Coast Region	679	708	704	425	804	605	671	658
Inland Region	679	743	767	396	963	622	654	659
California Redwood Region	147	146	141	65	266	140	144	136
Other Softwoods	139	143	140	248	279	132	143	148
TOTAL SOFTWOODS	2,914	2,997	2,933	2,058	4,347	2,781	2,997	3,114
% Change - July 1994	4.8%	0.0%	-5.8%	-3.0%	-1.9%			
% Change - August 1993	3.0%	2.0%	-1.0%	-9.1%	-1.6%			
TOTAL HARDWOODS	1,167	1,123	1,219	NA	NA	987	1,024	1,140
% Change - July 1994	18.2%	9.7%	6.9%	NA	NA			
% Change - August 1993	6.0%	5.9%	17.0%	NA	NA			
TOTAL LUMBER	4,081	4,120	4,152	NA	NA	3,768	4,021	4,254
% Change - July 1994	8.3%	2.5%	-2.4%	NA	NA			
% Change - August 1993	3.8%	3.1%	3.7%	NA	NA			
FLOORING								
Oak Flooring (Thousand Bd. Ft.)	NA	28,404	NA	15,661	7,201		20,989	
Maple Flooring (Thousand Sq. Ft.)	1,932	1,961	1,791	6,585	2,862	1,440	1,793	1,405
STRUCTURAL PANELS (Million Sq. Ft.)	2,386	2,479	2,426	1,098	357	2,155	2,223	2,229
% Change - July 1994	10.7%	11.5%	8.8%	-4.6%	0.3%			
% Change - August 1993	7.9%	12.8%	1.3%	-17.2%	-8.5%			

Seasonally Adjusted Annual Rates Monthly Lumber Production



Estimated U.S. Consumption of Lumber



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YEAR-TO-DATE INDICATORS

	PRODUCTION		SHIPMENTS		NEW ORDERS	
	Latest Period Available	% Change	Latest Period Available	% Change	Latest Period Available	% Change
	8 mo. '94	8 mo. '93	8 mo. '94	8 mo. '93	8 mo. '94	8 mo. '93
SOFTWOOD LUMBER (Million Bd. Ft.)	10,000	5.7%	9,933	7.4%	9,968	7.3%
Southern Pine Region	5,200	5.9%	5,170	6.7%	5,148	9.8%
West Coast Region	5,409	-3.1%	5,397	-4.2%	5,330	-5.7%
Inland Region	1,042	12.6%	1,016	10.1%	1,014	9.9%
California Redwood Region	1,081	3.4%	1,076	4.2%	1,074	4.5%
Other Softwoods	22,732	3.7%	22,592	4.2%	22,534	4.4%
TOTAL SOFTWOOD	8,505	7.1%	8,717	11.3%	8,902	7.7%
TOTAL HARDWOOD	31,237	4.6%	31,309	6.1%	31,436	5.3%
TOTAL LUMBER						
OAK FLOORING (Thousand Bd. Ft.)	NA	NA	196,713	13.8%	NA	NA
MAPLE FLOORING (Thousand Sq. Ft.)	13,246	-5.0%	12,845	-9.0%	13,345	-13.3%
STRUCTURAL PANELS (Million Sq. Ft.)	17,879	4.4%	18,067	5.6%	17,781	2.9%

SEASONALLY ADJUSTED ANNUAL RATES

	PRODUCTION			SHIPMENTS		
	Latest Month Available	% Change From		Latest Month Available	% Change From	
	August '94	July '94	August '93	August '94	July '94	August '93
SAAR (Million Bd. Ft.)	14,445	-2.1%	3.8%	14,817	-6.6%	0.7%
Southern Pine Region	7,816	3.0%	12.0%	7,979	-6.2%	13.6%
West Coast Region	7,125	-3.7%	-7.4%	7,918	2.1%	-7.1%
Inland Region	1,614	-6.3%	11.4%	1,653	3.1%	15.9%
California Redwood Region	1,523	-2.8%	3.0%	1,585	-6.9%	2.1%
Other Softwoods	32,523	-1.5%	3.2%	33,953	-4.2%	2.2%
TOTAL SOFTWOOD	13,164	13.3%	6.0%	12,856	0.5%	5.9%
TOTAL HARDWOOD	45,688	2.3%	4.0%	46,809	-2.9%	3.2%
TOTAL LUMBER						

DOMESTIC LUMBER CONSUMPTION

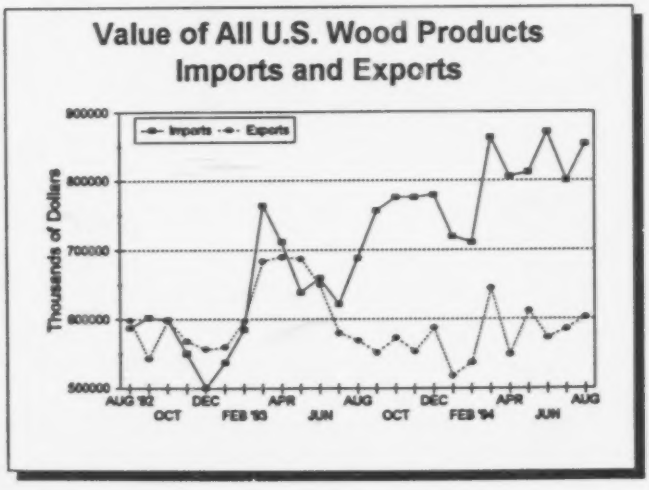
	CURRENT			YEAR-TO-DATE	
	Latest Month Available	% Change From		Latest Period Available	% Change From
	August '94	July '94	August '93	8 mo. '94	8 mo. '93
CONSUMPTION (Million Bd. Ft.)	5,307	1.7%	5.6%	40,440	8.9%
Total Consumption	4,243	0.1%	5.3%	32,157	8.0%
Softwood Consumption	1,063	8.7%	6.9%	8,284	12.3%
Hardwood Consumption					

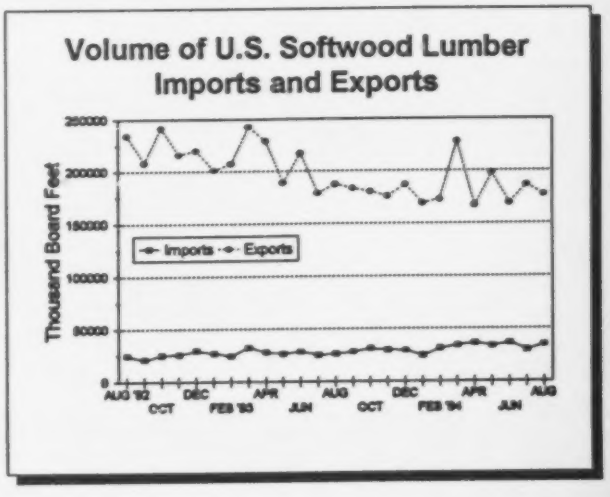
INTERNATIONAL TRADE STATISTICS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		August '94	8 mo. 1994	% Change From July '94	% Change From 8 mo. 1993	August '94	8 mo. 1994	% Change From July '94	% Change From 8 mo. 1993
EXPORTS									
Softwood Lumber	MMBF	176.8	1,465.1	-5.1%	-11.3%	107,988	909,950	-4.2%	-6.6%
To Canada	MMBF	26.7	188.1	21.4%	-4.9%	12,751	86,869	22.9%	-9.1%
Softwood Logs	MMBF	206.0	1,544.2	-9.5%	-17.3%	162,093	1,299,838	-18.1%	-19.9%
Softwood Plywood	MMSF 3/8"	79.1	804.8	-9.7%	-11.1%	19,222	186,328	-7.6%	-15.1%
Hardwood Lumber	MMBF	94.2	693.5	25.9%	3.8%	106,344	766,864	26.8%	1.7%
Hardwood Logs	MMBF	20.4	170.4	14.4%	8.3%	17,198	190,771	-9.5%	6.6%
Hardwood Veneer	MMSFsurf	213.6	1,593.1	35.9%	26.2%	24,653	181,055	33.6%	24.5%
Hardboard	MMSF 1/8"	114.0	708.9	14.3%	10.7%	10,544	63,346	20.3%	26.2%
Particleboard	MMSF 3/4"	15.3	126.9	20.2%	-11.5%	5,878	43,524	18.6%	-14.1%
MDF	MMSF 3/4"	8.4	69.2	-4.6%	-5.7%	4,245	32,695	-3.0%	6.9%
All Other						141,890	932,240	25.2%	-4.8%
Total U.S. Exports						602,611	4,623,215	2.8%	-7.8%
IMPORTS									
Softwood Lumber	MMBF	1,423.0	11,029.8	-0.5%	13.3%	520,597	4,001,368	5.9%	30.6%
From Canada	MMBF	1,395.8	10,819.8	-0.7%	12.6%	501,468	3,842,079	5.9%	29.7%
Softwood Logs	MMBF	4.9	77.8	-1.7%	85.4%	2,939	42,973	0.7%	72.2%
Softwood Plywood	MMSF 3/8"	3.5	32.1	-16.7%	-3.5%	1,317	13,632	-15.4%	13.1%
Hardwood Lumber	MMBF	34.7	260.0	17.6%	19.9%	25,964	206,812	10.9%	29.2%
Hardwood Logs	MMBF	1.6	9.1	86.7%	72.4%	1,072	8,906	35.5%	71.6%
Hardwood Veneer	MMSFsurf	144.4	1,298.9	6.7%	-0.1%	15,907	141,006	-0.4%	7.9%
Hardwood Plywood	MMSFsurf	220.0	1,768.6	2.8%	1.6%	58,576	496,495	-6.6%	23.6%
Hardboard	MMSF 1/8"	1.2	59.0	-90.8%	87.6%	69	1,593	-61.9%	12.0%
Particleboard	MMSF 3/4"	63.6	458.6	-1.9%	27.6%	21,823	147,123	13.2%	39.7%
MDF	MMSF 3/4"	5.4	39.0	-12.5%	41.5%	2,410	16,220	-6.3%	64.3%
OSB/Waferboard	MMSF 3/8"	214.9	1,687.1	1.0%	31.4%	41,003	293,246	12.9%	39.1%
All Other						160,928	1,060,245	13.2%	-1.0%
Total U.S. Imports						852,966	6,433,874	6.6%	23.6%

Notes: (1) Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.
(2) Percent changes from/to zero or (minimum values) are noted by *.

Source: U.S. Department of Commerce, FAS.





U.S. EXPORTS TO MAJOR MARKETS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		August '94	8 mo. 1994	% Change From July '94	% Change From 8 mo. 1993	August '94	8 mo. 1994	% Change From July '94	% Change From 8 mo. 1993
EUROPEAN UNION									
Softwood Lumber	MBF	17,292	148,683	38.7%	-7.6%	15,897	141,278	23.8%	9.4%
Softwood Logs	MBF	871	9,697	2.3%	30.7%	572	5,241	7.3%	34.9%
Softwood Plywood	MSF 3/8"	43,577	522,676	-18.3%	-3.4%	10,744	122,030	-13.5%	-4.2%
Hardwood Lumber	MBF	28,971	209,951	66.6%	5.6%	39,638	288,050	59.5%	3.5%
Hardwood Logs	MBF	2,279	30,601	0.7%	55.7%	4,462	59,201	-12.5%	41.8%
Hardwood Veneer	MSFsurf	107,011	856,579	40.1%	23.7%	12,697	96,383	43.7%	23.3%
Hardboard	MSF 1/8"	31,025	88,428	68.2%	5.0%	3,415	10,205	*	41.2%
Particleboard	MSF 3/4"	59	1,624	-56.3%	-23.1%	36	774	-47.8%	-24.3%
MDF	MSF 3/4"	41	225	*	-93.0%	28	123	*	-91.7%
All Other						7,162	57,272	9.9%	-33.5%
Total Exports to EU						94,651	780,559	30.0%	3.5%
PACIFIC RIM									
Softwood Lumber	MBF	90,158	708,935	-11.0%	-20.0%	58,519	464,024	-8.5%	-11.0%
Softwood Logs	MBF	177,029	1,358,265	-15.8%	-17.5%	154,913	1,253,473	-19.9%	-20.1%
Softwood Plywood	MSF 3/8"	2,510	14,003	*	-46.4%	685	4,077	93.5%	-48.8%
Hardwood Lumber	MBF	20,155	161,741	-6.0%	-2.0%	25,704	196,030	-2.6%	1.7%
Hardwood Logs	MBF	1,563	31,569	-30.3%	-21.1%	2,576	53,840	-38.5%	-16.9%
Hardwood Veneer	MSFsurf	49,570	328,733	27.3%	43.7%	5,254	34,879	24.1%	24.6%
Hardboard	MSF 1/8"	16,535	140,280	-21.6%	4.0%	1,603	12,224	-18.3%	41.0%
Particleboard	MSF 3/4"	2,167	45,399	-14.4%	-26.1%	615	9,587	-20.5%	-40.8%
MDF	MSF 3/4"	3,871	30,303	-10.1%	-24.7%	1,772	13,658	-11.1%	-10.9%
All Other						65,111	430,199	16.4%	4.6%
Total Exports to PR						316,752	2,471,993	-10.3%	-12.8%

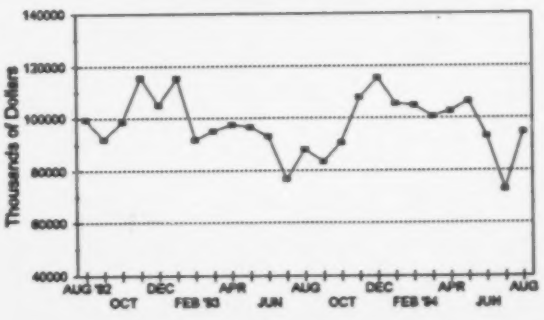
Notes:

1) EU countries include: Belgium & Luxembourg, Denmark, France, West Germany, Greece, Ireland, Italy, Netherlands, Portugal, Spain, and United Kingdom. PACIFIC RIM countries include: Australia, China, Japan, South Korea, Taiwan, Singapore, and Hong Kong.

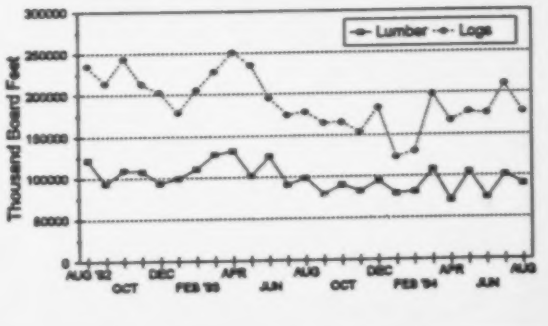
2) Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.

Source: U.S. Department of Commerce, FAS.

Value of All U.S. Wood Products Exports to the EEC



Volume of U.S. Softwood Lumber and Log Exports to the Pacific Rim



HOUSING STARTS

	Sept. '94	August '94	Sept. '93	9 mo. '94	% Change From 9 mo. '93
	(Thousands of Units)				
NEW HOUSING UNITS STARTED					
Total Private	131.6	139.3	118.5	1,115.5	15.8%
Single Family					
Proportion of Total	81.0%			83.7%	
Total Private -- SAAR	1,525	1,461	1,359		
Northeast	133	146	147		
Midwest	337	318	319		
South	669	679	567		
West	386	318	326		
	August '94	July '94	August '93	8 mo. '94	8 mo. '93
Shipments of Mobile Homes	29,000	22,300	23,800	199,100	21.1%

INDUSTRY EMPLOYMENT

	Sept. '94	August '94	Sept. '93	% Change From August '94	% Change From Sept. '93
	(Thousands of Employees)				
TOTAL EMPLOYMENT (SAAR)					
All Industries	114,109	113,870	110,923	0.2%	2.9%
All Manufacturing Industries	18,081	18,084	17,934	-0.0%	0.8%
Lumber and Wood Products	732	732	705	0.0%	3.8%
Furniture and Fixtures	495	496	484	-0.2%	2.3%

Note: Data have been revised to reflect 3/93 benchmarks & updated seasonal adjustment factors.